



May 7, 2008

BY OVERNIGHT MAIL

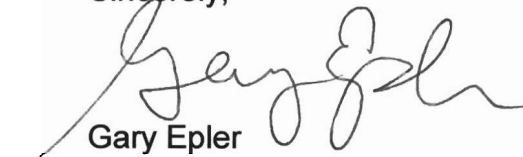
Debra A. Howland, Executive Director and Secretary
New Hampshire Public utilities Commission
21 South Fruit Street, Suite 10
Concord, NH 03301-2425

Re: DG 08-048 Affidavit of Publication

Dear Director Howland:

Pursuant to the Order of Notice issued by the New Hampshire Public Utilities Commission on April 21, 2008, in the above-referenced docket, enclosed please find an Affidavit of Publication on behalf of Unitil Corporation.

Sincerely,



Gary Epler
Attorney for Unitil Corporation

Enclosure



Gary Epler
Senior Attorney
6 Liberty Lane West
Hampton, NH 03842-1720

Phone: 603-773-6440
Fax: 603-773-6640
Email: epler@unitil.com

**STATE OF NEW HAMPSHIRE
BEFORE THE
PUBLIC UTILITIES COMMISSION**

UNITIL Corporation, Petitioner
NORTHERN UTILITIES, Petitioner

DG 08-048

AFFIDAVIT

Gary Michael Epler, having been duly sworn, states under oath as follows:

I certify that publication of the Order of Notice in Docket DG 08-048, issued on April 21, 2008, has been made as therein directed, and that it was published in the New Hampshire Union Leader on Tuesday, April 29, 2008.

DATED this 2nd day of May, 2008.



Gary Epler

STATE OF NEW HAMPSHIRE)

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COUNTY OF ROCKINGHAM)

On this 2nd day of MAY, 2008, personally appeared before me Gary Michael Epler, the signer of the above instrument, who duly acknowledged to me that he executed the same.



Notary Public

Residing in ROCKINGHAM County

My Commission Expires:

CHAD R. DIXON, Notary Public
My Commission Expires November 16, 2010

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Legal Notice

THE STATE OF NEW HAMPSHIRE
PUBLIC UTILITIES COMMISSION
DG 08-048

ORDER OF NOTICE

On March 31, 2008, Unittl Corporation (Unittl) and Northern Utilities, Inc. (Northern) (together, Joint Petitioners) filed with the New Hampshire Public Utilities Commission (Commission) a joint petition for approval, pursuant to RSA 374:33 and RSA 369:8, II(b), of Unittl's acquisition of Northern by way of Unittl's purchase of all the common stock of Northern. The Joint Petitioners request that the Commission issue an order authorizing the proposed transaction no later than 180 days after the filing, or by October 1, 2008.

Unittl's principal business is the retail distribution of electricity through its subsidiary, Unittl Energy Systems, Inc. in the seacoast and capital regions of New Hampshire and electricity and natural gas through its subsidiary, Fitchburg Gas and Electric Light Company in the greater Fitchburg area of Massachusetts. Northern provides natural gas distribution services to customers in 44 New Hampshire and southern Maine communities, from Atkinson, New Hampshire, in the south, to Lewiston-Auburn, Maine, in the north. Northern's immediate parent is Bay State Gas Company (Bay State). NiSource, Inc. (NiSource) owns all the common stock of Bay State and Granite State Gas Transmission, Inc. (Granite). Granite owns and operates an interstate pipeline serving Maine, New Hampshire and Massachusetts, including Northern's distribution system in Maine and New Hampshire.

According to the petition, Bay State will sell its shares of Northern, and NiSource will sell its shares of Granite, to Unittl for an aggregate purchase price of \$160 million, plus a net working capital adjustment, with the purchase to be financed by newly issued Unittl common stock and debt securities issued by Northern. The petition states that for the debt portion of the financing, Northern will be seeking authority, in a separate petition to be filed during the course of this proceeding pursuant to RSA 369:1, 369:2 and 369:4, to issue to institutional investors unsecured, long term notes in an aggregate amount of \$90 million. According to the Joint Petitioners, this portion of the financing is necessary to refinance and replace the NiSource inter-company debt formerly included in Northern's capital structure, which will be redeemed and paid off in full prior to completion of the proposed transaction so that Northern can be transferred to Unittl debt-free.

In connection with the proposed transaction, the Joint Petitioners seek approval to defer and amortize the transaction costs and the transition costs associated with the acquisition of Northern by Unittl over 10 years, although Unittl commits that it will not seek recovery in rates from New Hampshire ratepayers of such costs. The Joint Petitioners also submitted a proposed amended and restated cash pooling and loan agreement and a proposed service agreement between Unittl Service Corp. and Northern for investigation and review pursuant to RSA 366:5.

The filing raises, inter alia, issues related to whether the proposed transaction will have an adverse effect on rates, terms, service or operations of Northern and/or Unittl Energy Systems, Inc. and whether the proposed transaction is lawful, proper and in the public interest. Each party has the right to have an attorney represent them at their own expense.

Based upon the foregoing, it is hereby ORDERED, that a Prehearing Conference, pursuant to N.H. Admin. Rules Puc 203.15, be held before the Commission is located at 21 S. Fruit St., Suite 10, Concord, New Hampshire on May 14, 2008 at 10:00 a.m., at which each party will provide a preliminary statement of its position with regard to the petition and any of the issues set forth in N.H. Admin. Rule Puc 203.15 shall be considered. Parties should also be prepared to discuss the possible consolidated or coordinated resolution of other matters involving Northern, such as, for example, the operating and maintenance agreement between Northern and Granite regarding measurement and pressure regulating facilities (DA 07-026), the purchase and sale agreement between Northern and Granite regarding pressure regulation facilities (DA 06-058), and the question of whether Granite's New Hampshire facilities should be corporately merged into Northern to operate as one state-regulated entity or alternatively whether it is appropriate to request a Henshaw exemption from the Federal Regulatory Commission; and it is

FURTHER ORDERED, that, immediately following the Prehearing Conference, the Joint Petitioners, the Staff of the Commission and any intervenors hold a Technical Session to review the petition and allow the Joint Petitioners to provide any amendments or updates to its filing; and it is

FURTHER ORDERED, that pursuant to N.H. Admin. Rules Puc 203.12, the Joint Petitioners shall notify all persons desiring to be heard at this hearing by publishing a copy of this Order of Notice no later than April 30, 2008, in a newspaper with general circulation in those portions of the state in which operations are conducted, publication to be documented by affidavit filed with the Commission on or before May 14, 2008; and it is

FURTHER ORDERED, that pursuant to N.H. Admin. Rules Puc 203.17, any party seeking to intervene in the proceeding shall submit to the Commission seven copies of a Petition to Intervene with copies sent to the Joint Petitioners and the Office of the Consumer Advocate on or before May 9, 2008, such Petition stating the facts demonstrating how its rights, duties, privileges, immunities or other substantial interest may be affected by the proceeding, as required by N.H. Admin. Rule Puc 203.17 and RSA 541-A:32, II(b); and it is

FURTHER ORDERED, that any party objecting to a Petition to Intervene make said Objection on or before May 14, 2008.

By order of the Public Utilities Commission of New Hampshire this twenty-fourth day of April, 2008.

Adele E. Leighton
Assistant to the Executive Director
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The filing raises, inter alia, issues related to whether the proposed transaction will have an adverse effect on rates, terms, service or operations of Northern and/or Unifil Energy Systems, Inc. and whether the proposed transaction is lawful, proper and in the public interest. Each party has the right to have an attorney represent them at their own expense.

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By order of the Public Utilities Commission of New Hampshire this twenty-fourth day of April, 2008.

Adele E. Leighton
Assistant to the Executive Director
Individuals needing assistance or auxiliary communication aids due to sensory impairment or other disability, should contact the Americans with Disabilities Act Coordinator, NHPUC, 21 S. Fruit St., Suite 10, Concord, New Hampshire 03301-2429; 603-271-2431; TDD Access: Relay N.H. 1-800-735-2964. Notification of the need for assistance should be made one week prior to the scheduled event.
(UL - April 29)

Legal Notice

MORTGAGEE'S NOTICE OF SALE OF REAL PROPERTY

By virtue of a Power of Sale contained in a certain mortgage given by **Jamie Bellah** ("the Mortgagor(s)") to Mortgage Electronic Registration Systems, Inc., dated October 6, 2006 and recorded with the Rockingham County Registry of Deeds at Book 4720, Page 286 (the "Mortgage"), which mortgage is held by Deutsche Bank National Trust Company as Trustee for the MLMI Trust Series 2007-MLN1, the present holder of said Mortgage, pursuant to and in execution of said power and for breach of conditions of said Mortgage and for the purposes of foreclosing the same will sell at:

Public Auction
on
Wednesday, May 21, 2008
at
4:00 p.m.

Said sale being located on the mortgaged premises and having a present address of 142 Cabot Street, Portsmouth, Rockingham County, New Hampshire. The premises are more particularly described in the Mortgage.